Three Arrows Capital, Ltd (in Liquidation) (the "Company") Starry Night Application Substantive Hearing on 6 June 2023

Final Notice

On 21 December 2022, the Joint Liquidators of the Company issued a public notice to:

- a. all known persons considered to be 'Starry Night Portfolio' investors in Three Arrows Fund Ltd ("TAF Ltd") and Three Arrows Fund LP ("TAF LP") (collectively, "Investors"); and
- b. other potentially interested persons,

to notify them of an application issued and filed by the Joint Liquidators on 23 November 2023 in the High Court of Justice in the British Virgin Islands (the "BVI Court"). The application concerns the ownership of certain non-fungible tokens known informally as the 'Starry Night Portfolio' (the "Starry Night Application" or "Application", and the "Assets")

On 3 April 2023, the Joint Liquidators of the Company issued a further public notice to all known persons considered to be 'Starry Night Portfolio' investors and other potentially interested persons, outlining how they may participate – whether formally or informally - in the Starry Night Application.

TAKE NOTICE that the Starry Night Application will be heard by the BVI Court on 6 June 2023.

The Joint Liquidators invite any Investors or other interested persons who may wish to submit material information relevant to the Starry night Application to do so by <u>no later than 1 June 2023</u>, using the contact details provided below. Any relevant correspondence, documentation or other materials provided to Joint Liquidators can be provided to the BVI Court upon request.

Dated: 26 May 2023

The address of the Liquidators is: 3rd Floor, Banco Popular Building Road Town British Virgin Islands

Contact for enquiries:

Email: 3ACliquidation@teneo.com Website: https://3acliquidation.com

1 106-5553625-1