

Name of Company: Three Arrows Capital Ltd (in Liquidation) ("the Company")

Name of Liquidator(s): Russell Crumpler and Christopher Farmer

Date of Appointment: 27 June 2022

Any creditors attending or voting by proxy must have provided completed proxy forms to the Liquidator at the below address or email by not later than 12:00pm on Friday, 15 July 2022 (BVI time).

Address

Teneo (BVI) Limited
P.O. Box 4467
3rd Floor, Banco Popular Building
Road Town, Tortola VG-1110
BRITISH VIRGIN ISLANDS

Email

3ACliquidation@teneo.com

The resolutions to be tabled at the meeting will be as follows:

1. Whether to make an application to the Court for the appointment of another liquidator(s).
2. Whether to appoint a creditors' committee. Any creditors wishing to be appointed to the creditors' committee must provide their consent in writing. Any creditor wishing to appoint a designated representative to the committee must also provide authorisation in writing.

The majority required to pass a resolution at the meeting is not less than 50% by value of the claims of those attending in person or by proxy.

Before the date of the meeting of the creditors, any creditor may request to be provided with a list of names and addresses of the Company's creditors known to the Liquidator and such other information concerning the affairs of the Company which the Liquidator is reasonably able to provide. Requests may be made by fax or email using the above details.

PROXY FORM FOR MEETING OF CREDITORS

Name of Company: Three Arrows Capital Ltd (in Liquidation) ("the Company")

Name of Liquidator(s): Russell Crumpler and Christopher Farmer

Date of Appointment: 27 June 2022

Name of Creditor: _____

Address: _____

Name of Proxy: _____

NOTE: if no name entered above, the Chairman will be appointed as Proxy

Signature: _____

Date: _____

Print NAME: _____

Capacity to sign _____

The appointed Proxy is to vote as follows. If no instructions are included below, the Proxy may vote at his discretion

- | | | |
|---|---------------------------------|-------------------------------------|
| 1. To make an application to the Court for the appointment of another liquidator(s) in the current Liquidator's place | For
<input type="checkbox"/> | Against
<input type="checkbox"/> |
| 2. To form a Creditors' Committee | For
<input type="checkbox"/> | Against
<input type="checkbox"/> |

The Insolvency Act 2003 ("the Act")
The Insolvency Rules 2005 ("the Rules")

CONSENT TO BE A MEMBER OF THE CREDITORS' COMMITTEE

Name of Company: Three Arrows Capital Ltd (in Liquidation) ("the Company")

Name of Liquidator(s): Russell Crumpler and Christopher Farmer

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IN THE EVENT A RESOLUTION IS PASSED TO FORM A CREDITORS' COMMITTEE AT THE FIRST MEETING OF CREDITORS, ALL PERSONS WISHING TO BE PUT FORWARD AS A MEMBER OF THE COMMITTEE MUST CONSENT IN WRITING.

THE ONLY PERSONS ENTITLED TO SIT ON THE COMMITTEE ARE CREDITORS OF THE COMPANY OR THEIR DESIGNATED REPRESENTATIVE.

THE MINIMUM NUMBER OF MEMBERS IS THREE. THE MAXIMUM NUMBER OF MEMBERS IS FIVE.

Name of Creditor: _____

Address: _____

1. I/WE HEREBY CONSENT TO BE PUT FORWARD AS A MEMBER OF THE COMMITTEE

Yes	No
<input type="checkbox"/>	<input type="checkbox"/>

Signature of Creditor: _____ Date: _____

Print NAME: _____

Capacity to sign _____

2. I/WE HEREBY AUTHORISE THE FOLLOWING PERSON AS MY/OUR DESIGNATED REPRESENTATIVE:

Print NAME of Designated Representative: _____

Signature of Designated Representative: _____ Date: _____

Note: Designated Representative must sign above as evidence of his/her consent.

Signature of Creditor: _____ Date: _____

Print NAME: _____

Capacity to sign _____