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**Three Arrows Capital, Ltd. (in Liquidation) (the “Company”) (“3AC”)**  
**Joint Liquidators – Russell Crumpler and Christopher Farmer (“JLs”)**

**Guidance on filling in and submitting Form R184**

*Form R184*

Form R184 is a standard form which, pursuant to the laws of the British Virgin Islands (the “BVI”), enables an entity (or individual) to provide details of any amount(s) owed to them by an insolvent company.

The submission of a valid Form R184 will enable you to attend and vote at the first meeting of creditors, which will take place at 10am BVI time on 18 July 2022. Details of how you can attend the first meeting of creditors remotely will be provided to creditors who have submitted claim forms prior to the cutoff date and time of 12pm on Friday, 15 July 2022 (BVI time).

For the avoidance of doubt, the JLs will not be adjudicating any claims for the purposes of making a distribution. Any initial review by the JLs will be for the purposes of ascertaining whether a creditor should be allowed to attend and vote at the meeting (and the value of that vote).

If and when the JLs are able to make a distribution to the creditors of the Company, the creditors will be advised of the same.

*Filling out Form R184*

Please note the following when filling out your form:

1. Please indicate the fiat currency, cryptocurrency coins or token(s)/SAFT/SAFE or derivatives of cryptocurrenc(ies) you are claiming in on the face of the form.
2. If, following your initial investment, you received any payment(s) from the Company, your total claim amount (see item 3 of Form R184) should be net of the payment(s) received (in kind or currency) from the Company. It may be possible to claim interest on the net sum invested too. If you claim interest, please ensure that you state the amount of interest claimed and the calculations in support of such interest claimed (**see item 4 of Form R184**) and **provide supporting documentation with respect to the basis of such an interest claim.**

3. Preferential debts (**see item 5 of Form R184**) as set out in the Insolvency Rules, 2004 include the BVI Government, the BVI Financial Services Commission and employees of the Company. In general, we would not expect claimants to have preferential debts, but if you believe you may have claims that fall into this category, we encourage you to contact us prior to the submission of your claim.
4. For the particulars of how and when the debt was incurred (see item 6 of Form R184), please provide:
  - a. The date(s) on which you entered into a financial relationship with the Company as well as details of how that transaction(s) took place (i.e., wallet transfer, bank transfer);
  - b. Details of any collateral, set-off or other arrangements that exist, or that existed, between you and the Company;
  - c. Evidence of any outstanding uncapitalized interest amount(s) you are owed by the Company (where applicable); and
  - d. Details of any payment(s) received from the Company (where applicable);
5. If you believe you have a security (**see item 8 of Form R184**) please provide the relevant security documents.

#### *Supporting Information*

In order to substantiate your claim, the Liquidators will require additional information and details in order to review and assess your claim. Some examples are:

- i. A copy of a credit or other agreement(s) between you and the Company;
- ii. Confirmation of the coins/token(s)/other derivatives of cryptocurrencies and number of units of each that you transferred to the Company and that remain outstanding. For the purposes of voting at the first meeting of creditors only, the JLs currently intend to convert the value of any token/ cryptocurrency etc. using the mid-range price on 27 June 2022, being the date the Company entered liquidation;
- iii. Ledger entry(ies) from the appropriate blockchain, confirming the transaction to the Company;
- iv. The details of transactions between wallets, with information supporting your ownership of the relevant wallet from which the transfer was made;
- v. Any monthly or other statements you received from 3AC;
- vi. A copy of a bank statement showing any amount(s) paid by you to the Company, Emails, texts or other correspondence between yourself and the Company, either directing you to transfer cryptocurrency to the Company or confirming your investment with them; and
- vii. Any other relevant information.

Please return your completed Form R184 and any supporting documentation via email to the JLs' designated email address ([3ACliquidation@teneo.com](mailto:3ACliquidation@teneo.com)).

If you have any further queries, please contact the JLs at [3ACliquidation@teneo.com](mailto:3ACliquidation@teneo.com) or refer to the website at <https://3acliquidation.com> for further information.